## **CURRICULUM VITAE**

## **Panagiotis Merkouris**

## **EDUCATION**

PhD: Statistics, 1992University of Waterloo, Department of Statistics and Actuarial Science, Waterloo, Canada Thesis title: A Transform Method of Optimal Estimation in Stochastic Processes

**MSc**: Mathematical Statistics, 1983 McGill University, Department of Mathematics and Statistics, Montreal, Canada

**BSc**: Mathematics, 1979 National and Kapodistrian University of Athens, Department of Mathematics

## **EMPLOYMENT**

#### Athens University of Economics and Business (AUEB), Department of Statistics

Professor, 2023-Associate Professor, 2016-2023 Assistant Professor, 2007-2016 Visiting Scientist, February 2003 - September 2003

# Statistics Canada, Survey Research and Innovation Division, and Household Survey Methods Division

Senior Research Methodologist, 1997-2001, 2003-2007 Survey Methodologist, 1992-1997.

#### **National Statistical Agency of Greece**

Expert Scientist, Αύγουστος 2001 - Ιανουάριος 2003

## Vanier College, Department of Mathematics, Montreal

Professor of Mathematics, Ιανουάριος 1983 - Ιούλιος 1986

#### **RESEARCH INTERESTS**

#### Main research interests:

Survey Sampling, Official Statistics

#### Other research interests:

Inference in Stochastic Processes, Estimating Functions, Generalized Regression Estimation, Survey Data Analysis.

## PUBLICATIONS

#### Publications in refereed statistical journals

- Merkouris, T., Smith, P.A., and Fallows, A. (2023). Combining National Surveys with Composite Calibration to Improve the Precision of Estimates from the UK's Living Costs and Food Survey. *Journal of Survey Statistics and Methodology*, 11, 713-741.
- Merkouris, T. (2022). Optimal Linear Estimation in Two-phase Sampling. *Survey Methodology*, 48, 439-461.
- Ioannidis, E., Merkouris, T., Zhang, Li-Chun, Karlberg, M., Petrakos, M., Reis, F., Stavropoulos, F. (2016). On a Modular Approach to the Design of Integrated Social Surveys. *Journal of Official Statistics (Discussion paper)*, 32, 259-286.
- Merkouris, T. (2015). An Efficient Estimation Method for Matrix Survey Sampling. Survey Methodology, 41, 237-262.
- Merkouris, T. (2010). Combining Information from Multiple Surveys by Using Regression for Efficient Small Domain Estimation. *Journal of the Royal Statistical Society, Series B*, 72, 27-48.
- Merkouris, T. (2009). On the Inter-Regional Mover Problem in Panel Household Surveys. Journal of Official Statistics, 25,63-76.
- Merkouris, T. (2007). Transform Martingale Estimating Functions. *The Annals of Statistics*, 35, 1975-2000.
- Merkouris, T. (2004). Combining Independent Regression Estimators from Multiple Surveys. Journal of the American Statistical Association, 99, 1131-1139.
- Merkouris, T. (2001). Cross-sectional Estimation in Multiple-Panel Household Surveys. *Survey Methodology*, 27, 171-181.

#### Publications in conference proceedings

- Merkouris, T. (2021). A New Approach to Composite Estimation for Repeated Surveys with Rotating Panels. *Proceedings of the Section on Survey Research Methods, American Statistical Association*, 1857-1863.
- Merkouris, T. (2016). Calibration Estimators Including Fractional Exponents of Auxiliary Variables. *Proceedings of the Section on Survey Research Methods, American Statistical Association*, 2001-2012.
- Merkouris, T. (2014). Composite Calibration Estimation Integrating Data from Different Surveys. Proceedings 59th ISI World Statistics Congress, August 2013, Hong Kong, 205-210.
- Merkouris, T. (2010). An Estimation Method for Matrix Survey Sampling. *Proceedings of the Section on Survey Research Methods, American Statistical Association*, 4880-4886.
- Merkouris, T. (2010). Use of Auxiliary Sources in Weighting: The Case of Integration of Social Survey Data. Proceedings of the Annual International Methodology Symposium. Statistics Canada, 256-263.

- Merkouris, T. (2008). Efficient Calibration for Some Variants of Double Sampling. *Proceedings* of the Section on Survey Research Methods, American Statistical Association, 3329-3335.
- Merkouris, T. (2006). Efficient Small-Domain Estimation by Combining Information from Multiple Surveys through Regression. Proceedings of the Section on Survey Research Methods, American Statistical Association, 3419-3425.
- Merkouris, T. (1999). On the Weight Share Method for Panel Household Surveys. *Proceedings of* the Section on Survey Research Methods, American Statistical Association, 255-260.
- Merkouris, T. (1997). On Cross-Sectional Estimation for Repeated Panel Household Surveys. Proceedings of the Survey Methods Section, Statistical Society of Canada, 93-98.
- Singh, A., and Merkouris, T. (1995). A Diversity Component Analysis of Interviewer Effects in Categorical Survey Data. Proceedings of the International Conference on Survey Measurement and Process Quality, Bristol, UK., 332-337.
- Singh, A., and Merkouris, T. (1995). Composite Estimation by Modified Regression for Repeated Surveys. Proceedings of the Section on Survey Research Methods, American Statistical Association, 420-425.
- Merkouris, T. (1992). A Transform Method for Optimal Estimation in Stochastic Processes: Basic Aspects. In: J.Chen (Ed.), *Recent Concepts in Statistical Inference*, *Proceedings of a Symposium in Honor of Professor V. P. Godambe*, University of Waterloo, 42pp.

#### Other publications

- Merkouris, T. (2014). On Best Linear Unbiased Estimation in Two-Phase Sampling. Methodology Branch Technical Report, no.SRID-2014-003E, Statistics Canada.
- Merkouris, T. (2006). Combining information for efficient small domain estimation through regression. Methodology Branch Technical Report, no.HSMD-2006-007E, Statistics Canada.
- Merkouris, T. (2003). Weighting and Variance Calculation Issues Related to Inter-Stratum Moves in Panel Household Surveys. Technical Report no 201, Department of Statistics, Athens University of Economics and Business.
- Merkouris, T. (2001). Combining Regression Estimators from Independent Samples from the Same Finite Population. Methodology Branch Technical Report, no.HSMD-2001-008E, Statistics Canada.
- Merkouris, T. (2001). Diversity Measures of Interviewer Error in Categorical Survey Data. Methodology Branch Technical Report, no.HSMD-2001-007E, Statistics Canada.
- Merkouris, T. and Khan, K. (2001). Calibrating the Survey Component of the Social Policy Simulation Data Base: A Case Study in Variable Selection for Calibration in Complex Surveys. Methodology Branch Technical Report, no.HSMD-2001-005E, Statistics Canada.
- Latouche, M., Dufour, J., and Merkouris, T. (2000). Cross-Sectional Weighting for the Survey of Labour and Income Dynamics: Combining Two or More Panels. Income Research Paper Series, no.75F0002MIE6, Statistics Canada.
- Merkouris, T. (1999). Cross-Sectional Estimation in Multiple-Panel Household Surveys. Methodology Branch Technical Report, no.HSMD-1999-004E, Statistics Canada.

- Merkouris, T. (1999). The Weight Share Method for Panel Household Surveys: Issues Related to Moves Between Strata. Methodology Branch Technical Report, no.HSMD-1999-003E, Statistics Canada.
- Merkouris, T. (1992). A Transform Method for Optimal Estimation in Stochastic Processes. Technical Report Series, STAT-92-02. University of Waterloo.

## PARTICIPATION IN CONFERENCES AND INVITED TALKS

- Joint Statistical Meetings, August 2021, Seattle, USA. "A New Approach to Composite Estimation for Repeated Surveys with Rotating Panels".
- Contemporary Theory and Practice of Survey Sampling: A Celebration of Research Contributions of J.N.K. Rao May 2017, Kunming, China. "On Best Linear Unbiased Estimation in Survey Sampling".
- Joint Statistical Meetings, August 2016, Chicago, USA. "Calibration Estimators Including Fractional Exponents of Auxiliary Variables".
- Biannual Conference of the European Survey Research Association, July 2015, Reykjavik, Iceland. "Weighting schemes for linking various survey data sources".
- Department of Statistics, London School of Economics, February 2015. "On Best Linear Unbiased Estimation and Calibration in Survey Sampling".
- Department of Social Statistics, University of Southampton, February 2015. "Optimal Linear Estimation and Calibration in Survey Sampling".
- The 59th World Statistical Congress, Hong Kong, 2013. Invited Session. "Composite Calibration Estimation Integrating Data from Different Surveys".
- The 59th World Statistical Congress, Hong Kong, 2013. Invited Session. Organizer and Discussant. "Matrix Sampling and Split-Questionnaire: Design and Estimation".
- First Conference of the International Society for NonParametric Statistics (ISNPS), Invited Session, June 2012, Chalkidiki, Greece. "Efficient small-area calibration estimators integrating data from different surveys".
- Annual conference of the Greek Statistical Institute, University of Patras, 2011. Opening talk. «Transparency in Statistical Practice»
- Joint Statistical Meetings, August 2010, Vancouver, Canada. "An Estimation Method for Matrix Survey Sampling".
- Annual International Methodology Symposium. Statistics Canada. Invited Session. Ottawa, Canada, October 2010. "Use of Auxiliary Sources in Weighting: The Case of Integration of Social Survey Data".
- Joint Statistical Meetings, August 2008, Denver, USA. "Efficient Calibration for Some Variants of Double Sampling".
- International Conference on the Methodology of Longitudinal Surveys, July 2006, University of Essex, England. On the Inter-Stratum Mover Problem in Longitudinal Household Surveys.
- Joint Statistical Meetings, August 2006, Seattle, USA. "Efficient Small-Domain Estimation by Combining Information from Multiple Surveys through Regression".

- Laboratory for Research in Statistics and Probability, Department of Mathematics, Carleton University, Ottawa, Δεκέμβριος 2004. "Combining Information from Multiple Surveys for Small Area Estimation Using Generalized and Optimal Regression".
- Department of Statistics, University of Waterloo, January 2004. "Combining Regression Estimators from Multiple Surveys".
- Department of Mathematics, National and Kapodistrian University of Athens, May 2002. "Regression and Calibration in Survey Sampling".
- Department of Statistics and Actuarial Science, University of Piraious, December 2000. "On the Combination of Multiple Panels in Repeated Panel Surveys".
- Joint Statistical Meetings, August 1999, Baltimor, USA. "On the Weight Share Method for Panel Household Surveys".
- Statistical Society of Canada, Annual Meeting, June 1997, Fredericton, Canada. "On Cross-Sectional Estimation for Repeated Panel Surveys".
- Joint Statistical Meetings, August 1995, Orlando, USA. "Composite Estimation by Modified Regression for Repeated Surveys".
- International Conference on Survey Measurement and Process Quality, Bristol, England, 1995. "A Diversity Component Analysis of Interviewer Effects in Categorical Survey Data".
- Statistical Society of Canada, Annual Meeting, June 1993, Wolfville, Canada. "A Multivariate Measure of Intraclass Correlation for Categorical Survey Data".
- Department of Statistics, Athens University of Economics and Business, December 1993. "A Diversity Component Analysis of Categorical Survey Data".
- 217<sup>th</sup> IMS-ENAR Meeting, March 1991, Huston, USA. "A Transform Method for Optimal Estimation in Stochastic Processes".
- Symposium in Honor of Professor V.P. Godambe, August 1991, University of Waterloo. "A Transform Method for Optimal Estimation in Stochastic Processes": Basic Aspects.
- Statistical Society of Canada, Annual Meeting, June 1991, Toronto, Canada. "Some Applications of Estimating Functions to Inference for Stochastic Processes".

## **OTHER ACTIVITIES**

#### **Professional-scientific**

National Center of Social Research, Greece

Scientific collaborator, occasionally between August 2002 - March 2003.

- Sampling design of the Greek component of the European Social Survey.
- Design of a supplement to the EU Survey of Income and Living Conditions, and combination with the main survey conducted by the National Statistical Agency of Greece.

#### Bank of Greece

Methodology Advisor for the Household Finance and Consumption Survey (Central European Bank), March 2010 - May 2010.

Greek Statistical Authority

Expert Scientist, 13/11/2017-31/12/2018.

Sampling redesign of the Survey of Income and Living Conditions of Households (EU-SILC), to adjust the sample size at the regional level (NUTSII).

## Research projects — Research Center of AUEB

Research program: "Investigating the Benefits of Including LFS Data in the Estimation of LCF", 18/4/2019 - 31/10/2019.

Funding: UK Office for National Statistics, Contractor: University of Southampton.

Research program: "Composite calibration estimation combining information from various survey sources", 1/12/2014 - 31/3/2016. Funding: Program  $\Delta PA\Sigma H 1$  (Excellence), Research Center of AUEB.

Research program: "Methodology for Production of European Statistics (Development of methods and scenarios for an integrated system of European Social Surveys)", 17/5/2013 - 18/10/2013.

Funding: EUROSTAT. Contractor: Agilis A.E.

## Refereeing

Reviewer for the journals Biometrika, Journal of Official Statistics, Survey Methodology Journal, Journal of Statistical Theory and Practice.

## Administrative work

Athens University of Economics and Business

- Director of the Laboratory of Applied Statistics, Probability and Data Analysis, 2018-2021.
- Member of the committee of the program of undergraduate studies, Department of Statistics, 2020-2021.
- Member of the committee of the undergraduate studies guide, 2014-2021.
- Member of the committee for the evaluation of candidates for positions in the program "acquisition of academic teaching experience for young scientists with PhD degrees", 2018-2022.
- Member of the committee for the evaluation of candidates for term teaching positions, 2019-2020.
- Member of the electoral board for the election of two faculty members, 22/5/2018 and 4/10/2019, and for the tenure of two faculty members, 9/4/2020 and 9/12/2021.
- Member of the committee of student placement examinations, 2020.
- Member of the committee for alumni, 2014.

## Statistics Canada

• Research Coordinator in the Household Surveys Methods Division, 2004-2007.

Member of sections, groups and committees in Statistics Canada

• Menber of the Survey Research and Innovation Division.

- Member of the Survey and Analysis Methods Development Section, Labour Force Survey Methods Section, Expenditure Survey and Analysis Methods Section.
- Collabarator of the Longitudinal and Financial Survey Methods Section, and the Data Analysis Resource Center.

## Memberships

- American Statistical Association
- Statistical Society of Canada
- Greek Statistical Institute